

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to what action you should take, you are recommended to seek your own personal financial advice from your stockbroker, bank manager, solicitor, accountant or other independent financial adviser.**

This document has been approved by, and has been filed with, the Financial Services Authority (“FSA”) under Part VI of the Financial Services and Markets Act 2000 (“FSMA”) as a ‘supplementary prospectus’ in accordance with Rule 3.4.1 of the prospectus rules of the Financial Services Authority (the “Prospectus Rules”) made under section 73A of the FSMA. The Company has also requested that the FSA certify to The Netherlands Authority for the Financial Markets (*Stichting Autoriteit Financiële Markten*) (“AFM”) that this supplementary prospectus is a supplementary prospectus drawn up in accordance with the Prospectus Rules.

This document is supplemental to, and should be read in conjunction with, the Prospectus of the Company dated 3 September 2007 published in connection with the proposed Offering of Ordinary Shares and the Listing on Euronext Amsterdam by NYSE Euronext. The Prospectus was approved by, and filed with, the FSA and the FSA certified to the AFM that the Prospectus was drawn up in accordance with the Prospectus Rules.

Words and expressions defined in the Prospectus have the same meanings when used in this document, unless the context requires otherwise.

Any investor who has concluded an agreement for the purchase or acquisition of Offer Shares or who has made an offer aimed at the conclusion of an agreement for the purchase or acquisition of Offer Shares, has the right to rescind (*ontbinden*) such agreement or to withdraw (*herroepen*) such offer, within two business days after publication of this supplementary prospectus. Consequently, investors who have subscribed for Offer Shares are entitled to withdraw their subscriptions up to and including 5.30 p.m. CET on Monday, 17 September 2007.



## **ACCSYS TECHNOLOGIES PLC**

*(Incorporated and registered in England and Wales with registered no. 5534340)*

### **Supplementary Prospectus**

**relating to**

**the Offering of up to 5,000,000 New Ordinary Shares of €0.01 each  
and up to 10,000,000 Existing Ordinary Shares of €0.01 each  
Offer Price: to be determined**

**Listing on Euronext Amsterdam by NYSE Euronext  
Admission to Trading on Euronext Amsterdam and on AIM  
Lead Manager, Sole Bookrunner & Euronext Listing Agent  
Fortis Bank (Nederland) N.V.**

---

Fortis Bank (Nederland) N.V. (“Fortis”) is acting as the Euronext Listing Agent to the Company in connection with the Euronext Admission and is not advising any other person or treating any other person as its customer or client in relation to the Euronext Admission and will not be responsible to any such person for providing the protections afforded to its customers or clients or for providing advice in connection with the Euronext Admission.

It is the responsibility of any person receiving a copy of this supplementary prospectus outside the United Kingdom or The Netherlands to satisfy himself as to the full observance of the laws and regulatory requirements of the relevant territory in connection therewith, including obtaining any governmental or other consents which may be required or observing any other formalities required to be observed in such territory and paying any other issue, transfer or other taxes due in such other territory.

This supplementary prospectus will be published in the English language only.

13 September 2007

## CONTENTS

	<i>Page</i>
Notice to Investors .....	2
Part I      Inaccuracy in the Prospectus .....	3
Part II     Additional Information .....	4

## NOTICE TO INVESTORS

This supplementary prospectus has been produced for the purpose of the Offering and listing and admission to trading of the Ordinary Shares on Euronext Amsterdam by NYSE Euronext. In making an investment decision regarding the Offer Shares and Additional Shares offered, investors must rely on their own examination of the Group, including the merits and risks involved in an investment in the Ordinary Shares. The Offering is being made solely on the basis of the Prospectus as supplemented by this supplementary prospectus. Fortis as the Lead Manager, the Sole Bookrunner and the Euronext Listing Agent makes no representation or warranty, express or implied, as to the accuracy or completeness of the information in the Prospectus as supplemented by this supplementary prospectus for which the Company is solely responsible, and nothing in the Prospectus as supplemented by this supplementary prospectus is, or shall be relied upon as, a promise or representation by Fortis as the Lead Manager, the Sole Bookrunner and the Euronext Listing Agent. Fortis as the Lead Manager, the Sole Bookrunner and the Euronext Listing Agent accordingly disclaims all and any liability (save for any statutory liability) whether arising in tort or contract or otherwise which it might otherwise have in respect of the Prospectus as supplemented by this supplementary prospectus or any such statement. The contents of the Prospectus as supplemented by this supplementary prospectus are not to be construed as legal, financial, business or tax advice. Prospective investors should inform themselves as to: (a) the legal requirements within their own countries for the purchase, holding, transfer or other disposal of Ordinary Shares; (b) any foreign exchange restrictions applicable to the purchase, holding, transfer or other disposal of Ordinary Shares which they might encounter; and (c) the income and other tax consequences which may apply in their own countries as a result of the purchase, holding, transfer or other disposal of Ordinary Shares. Each prospective investor should consult his, her or its own legal adviser, financial adviser or tax adviser.

Prospective investors should rely only on the information contained in the Prospectus as supplemented by this supplementary prospectus. The Company has not, and Fortis, as the Lead Manager, the Sole Bookrunner and the Euronext Listing Agent has not authorised any other person to provide prospective investors with different information. No reliance should be placed on any different or inconsistent information provided by any person. Prospective investors should assume that the information appearing in the Prospectus as supplemented by this supplementary prospectus is accurate only as of the date of this supplementary prospectus, regardless of the time of delivery of this supplementary prospectus or of any offer or sale of Ordinary Shares. The business, financial condition, results from operations and prospects of the Company could have changed since that date. The Company expressly disclaims any duty to update the Prospectus or this supplementary prospectus, except as required by applicable law. The Prospectus as supplemented by this supplementary prospectus should be read in its entirety before making any application for Ordinary Shares.

## PART I

### INACCURACY IN THE PROSPECTUS

#### 1. Introduction

This document constitutes a 'supplementary prospectus' required under Rule 3.4.1 of the Prospectus Rules and sets out an inaccuracy in the Prospectus which has become apparent since the publication of the Prospectus on 3 September 2007 and which, in the opinion of the Directors, may be significant for the purposes of making an informed assessment of the kind mentioned in sections 87A(2) of the FSMA. Save as disclosed in this document, there has been no significant new factor, material mistake or other inaccuracy relating to the information included in the Prospectus.

#### 2. United Kingdom Taxation Summary

Paragraphs 15.1(b), (c) and (d) of Part XI (Additional Information) of the Prospectus set out general guidance on the position regarding UK taxation of chargeable gains which contain certain statements which do not relate to the Offering. The paragraphs under this heading now read as follows:

“(b) *UK taxation of chargeable gains*

(i) *Acquisition of Offer Shares*

Offer Shares acquired under the Offering will be treated as acquired at the time of the Offering and will have a base cost of the Offer Price paid.

(ii) *Indexation/taper relief*

For periods after April 1998, indexation allowance is available only for the purposes of corporation tax and is not available to individuals, personal representatives or trustees. The following paragraphs accordingly deal separately with the position of UK tax resident corporate and non-corporate Shareholders.

(iii) *Corporate Shareholders*

Shareholders within the charge to corporation tax will obtain the benefit of indexation allowance on the Offer Shares acquired under the Offering, although in calculating the amount of any indexation allowance on any subsequent disposal the expenditure incurred in acquiring the Offer Shares will be treated as incurred only when the Shareholder made or became liable to make payment of the Offer Price.

(iv) *Non-corporate Shareholders*

For Individuals, personal representatives and trustees, indexation allowance has been frozen as at April 1998 (although indexation relief for holding periods up to April 1998 has been preserved) and has been replaced by a system of taper relief. Taper relief operates by reducing the amount of any gain realised on the disposal of an asset (after taking into account indexation relief, if applicable) by a percentage dependant on the period of ownership of that asset since April 1998 and on whether the asset qualifies as a business or non-business asset for that period.

(c) *Tax status of Ordinary Shares*

In terms of tax legislation in the United Kingdom, certain tax benefits accrue to the holders of AIM-quoted securities. Some of these tax benefits arise due to the classification of AIM securities as 'unquoted' for tax purposes. Following the listing of the Company on Euronext Amsterdam by NYSE Euronext, a 'recognised stock exchange', the share capital of the Company will no longer be regarded as 'unquoted' by HM Revenue & Customs in the United Kingdom. Certain of the tax benefits in the United Kingdom will accordingly be forfeited.”

**Any person who is in any doubt as to their tax position, or is subject to tax in any jurisdiction other than the UK, should consult their professional adviser without delay.**

## PART II

### ADDITIONAL INFORMATION

#### 1. Responsibility

The Directors, whose names appear below, and the Company accept responsibility for the information contained in this supplementary prospectus. To the best of the knowledge and belief of the Directors and the Company (who have taken all reasonable care to ensure that such is the case), the information contained in this supplementary prospectus is in accordance with the facts and does not omit anything likely to affect the import of such information.

#### 2. Directors

The Directors of the Company and their principal functions are:

William Paterson-Brown (*Chairman & Chief Executive Officer*)

Glyn Collen Lewis Thomas (*Chief Financial Officer*)

Gordon Arden Campbell (*Non-Executive Director*)

Stefan Paul Allesch-Taylor (*Non-Executive Director*)

Timothy Paterson-Brown (*Non-Executive Director*)

Lord Charles Russell Sanderson of Bowden (*Non-Executive Director*)

#### 3. Withdrawal rights

The Offering is being made on the terms and subject to the conditions set out in full in the Prospectus. The Company will accept withdrawals of subscriptions made in respect of the Offering until 5.30 p.m. CET on Monday, 17 September 2007 and otherwise in accordance with the provisions of the paragraph headed '*Withdrawal rights*' in Part VIII (The Offering) of the Prospectus. Investors who wish to withdraw their subscriptions should send a withdrawal notice, which must include the full name and address of the investor, to Fortis by facsimile to +31 (0) 2052 71992.

#### 4. Availability of Documents

In addition to those documents set out in paragraph 18 of Part XI (Additional Information) of the Prospectus, copies of this supplementary prospectus will be available for inspection at the offices of the Company's solicitors, Lawrence Graham LLP, 4 More London Riverside, London SE1 2AU during normal business hours on any weekday (excluding Saturdays and public holidays) up to and including the date of Euronext Admission.

13 September 2007