

**Company** Accsys Technologies PLC  
**TIDM** AXS  
**Headline** Circular and Notice of General Meeting  
**Released** 06 May 2021  
**Number** 7724X



**AIM: AXS**  
**Euronext Amsterdam: AXS**

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**ACCSYS TECHNOLOGIES PLC**  
(“Accsys” or the “Company”)

**Posting of Circular and Notice of General Meeting  
and  
Publication of Dutch Information Document**

Accsys, the fast-growing and eco-friendly company that combines chemistry and technology to create high performance, sustainable wood building products, announces that, further to its announcement yesterday afternoon regarding the proposed Issue (the “**Launch Announcement**”), a Circular (including notice of a General Meeting), a Form of Proxy and (where applicable) an Application Form are today being posted to Shareholders. The General Meeting will be at 10:00 a.m. on 25 May 2021 at Brettenham House, 19 Lancaster Place, London, WC2E 7EN.

Given the continued social distancing and other safety measures imposed by the Government as a result of COVID-19, Shareholders are strongly advised not to attend the General Meeting in person, but instead appoint the Chairman of the meeting as proxy to vote on your behalf. Shareholders are, however, encouraged to submit any questions that they may otherwise have wished to raise in person at the General Meeting to the Company in advance of the General Meeting by email, addressed to: [egm2021@accsysplc.com](mailto:egm2021@accsysplc.com). The Company’s priority remains the safety and security of Shareholders and colleagues, and Shareholders will be updated should the plans for the General Meeting change in light of future developments.

A copy of the Circular will also be made available on the Company’s website at [www.accsysplc.com](http://www.accsysplc.com). In addition, for the sole purpose of making the Open Offer in the Netherlands, the Company will also publish on its website the Dutch Information Document (*informatiedocument*), which has been prepared in the Dutch language in accordance with the Dutch Exemption Regulation Wft (*Vrijstellingsregeling Wft*). An informal English translation (for information purposes only) will also be made available.

No prospectus within the meaning of the EU Prospectus Regulation is required, or will be made available, in relation to the Open Offer and the Open Offer falls outside the supervision of the Dutch Authority for the Financial Markets (*Stichting Autoriteit Financiële Markten*) (the “**AFM**”).

Capitalised terms used, and note defined elsewhere, in this announcement shall have the meaning given to them in the Launch Announcement.



**For further information, please contact:**

<b>Accsys Technologies plc</b> Sarah Ogilvie, Investor Relations	ir@accsysplc.com
<b>Numis Securities (London)</b> <b>Nominated Adviser, Joint Bookrunner, Joint Financial Adviser and Joint Broker</b> Oliver Hardy (NOMAD), Ben Stoop, Hannah Boros	+44 (0) 20 7260 1000
<b>Investec Bank plc (London)</b> <b>Joint Bookrunner, Joint Financial Adviser and Joint Broker</b> Carlton Nelson, Alex Wright	+44 (0) 20 7597 5970
<b>ABN Amro (Amsterdam)</b> <b>Joint Bookrunner and Joint Broker</b> Dennis van Helmond, Richard van Etten	+31 20 344 2000
<b>FTI Consulting (UK)</b> Matthew O'Keeffe, Alex Le May	+44 (0) 20 3727 1340
<b>Off the Grid (The Netherlands)</b> Frank Neervoort, Yvonne Derske	+31 681 734 236

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No prospectus will be made available in connection with either the Placing or the Open Offer and no such prospectus is required (in accordance with the EU Prospectus Regulation or the UK Prospectus Regulation) to be published. This Announcement and the terms and conditions set out herein are for information purposes only. The Placing is directed only at persons who are: (a) if in a member state of the European Economic Area, persons who are qualified investors within the meaning of article 2(e) of the EU Prospectus Regulation; (b) if in the United Kingdom, persons who (i) are “investment professionals” specified in article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “**Order**”) and/or (ii) fall within article 49(2)(a) to (d) of the Order (and only where the conditions contained in those articles have been, or will at the relevant time be, satisfied); and, in each case, also (iii) are qualified investors within the meaning of article 2 of the UK Prospectus Regulation; or (c) persons to whom it may otherwise be lawfully communicated (all such persons together being referred to as “**Relevant Persons**”).

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The Open Offer will be made in the Netherlands in reliance on the prospectus exemption as set out in section 53 of Exemption Regulation pursuant to the Dutch Financial Supervision Act (*Vrijstellingsregeling Wft*) (“**Dutch Exemption Regulation Wft**”). For the sole purpose of making the Open Offer in the Netherlands, an information document (*informatiedocument*) (the “**Dutch Information Document**”) has been prepared in the Dutch language in accordance with the Dutch Exemption Regulation Wft and will be published, together with an informal English translation (for information purposes only), on the Company’s website shortly. The Dutch Information Document is not a prospectus within the meaning of the EU Prospectus Regulation and has not been approved or reviewed by the AFM.

The contents of this Announcement are not to be construed as legal, business, financial or tax advice. Each investor or prospective investor should consult his, her or its own legal adviser, business adviser, financial adviser or tax adviser for legal, financial, business or tax advice. The contents of this Announcement have not been reviewed by any regulatory authority in the United Kingdom or elsewhere. Each Investor or prospective investor is advised to exercise caution in relation to the Issue.

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Neither the content of the Company’s website nor any website accessible by hyperlinks on the Company’s website is incorporated in, or forms part of, this Announcement.

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Numis’ responsibilities as the Company’s nominated adviser under the AIM Rules for Nominated Advisers are owed solely to the London Stock Exchange and are not owed to the Company or to any Director or to any other person.

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In connection with the Issue, the Joint Bookrunners and any of their affiliates, acting as investors for their own accounts, may subscribe for or purchase New Ordinary Shares as a principal position and in that capacity may retain, purchase, sell, offer to sell or otherwise deal for their own accounts in such New Ordinary Shares and other securities of the Company or related investments in connection with the Issue or otherwise. Accordingly, references to the New Ordinary Shares being offered, subscribed, acquired, placed or otherwise dealt in should be read as including any offer to, or subscription, acquisition, placing or dealing by the Joint Bookrunners and any of their affiliates acting as investors for their own accounts. In addition, the Joint Bookrunners or their affiliates may enter into financing arrangements and swaps in connection with which they or their affiliates may from time to time acquire, hold or dispose of New Ordinary Shares. The Joint Bookrunners have no intention to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligations to do so.